

MSCI – 独自の分類システムでプライベート キャピタルに革命をもたらす – 文字起こし

タクソノミーは世の中を分類する上で役立ちますが、世界は標準的な基準に基づいて動いています。MSCIは、プライベートキャピタルの分類の標準化に向けて歩みを進めています。プライベートキャピタル投資はどのように分類できるのでしょうか。このシンプルな問いについて考えていきます。

資産クラス – それは株式なのか、デットなのか、あるいは投資先を支配するのが目的でしょうか。

シンプルな問いかけですが、答えは複雑です。

そこで登場するのが、MSCIのプライベートキャピタル分類システムです。

これは、ファンド、直接投資、その先の投資先アセットなど、あらゆるレベルの投資について、プライベートキャピタルを分類するためのタクソノミーです。

明確に定義されたタクソノミーは秩序を生み、明瞭性を与え、合意形成を促します。

分類システムは「生きた記録」であり、変化に順応できるようになっています。

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